

Charitable Donation of Securities Share Transfer Authorization Form



Looking Forward...Giving Back!

Attention:
Full Name of Your Broker

Please accept this form as authorization to transfer
Number/Amount

shares of
Name of Shares/Company

currently held by
Your Brokerage Firm

from account
Your Account Number

This donation of securities will be transferred through Oxford Community Foundation's brokerage firm, **BMO Nesbitt Burns**:

Account #	440-2069811
FIN #	T009
CUID #	NTDT
Contact Person	Ellen Rivers, Investment Representative
Telephone	519.646.1131
Fax	519.679.8848
Email	ellen.rivers@nbpcd.com

.....
Your name

.....
Address

.....
City and province Postal code

.....
Telephone Email

Oxford Community Foundation fund to receive donation of securities

Donor Authorization:

.....
Signature Date

How to Donate Securities

1. Fill out this form.
2. Forward the completed form to your broker/investment advisor to initiate the electronic transfer of the securities (OCF cannot initiate the transfer on your behalf).

If you self-manage your investments, contact Louise Wardrop at OCF to guide you through the transfer process (contact info below).
3. Forward a copy of the completed form to Ellen Rivers at BMO Nesbitt Burns (contact info at left). BMO must receive a copy directly from you or your advisor.
4. Forward a copy of the completed form to Louise Wardrop at OCF (contact info below).
5. A donation receipt will be issued to you for the closing price of the securities on the day they are received by BMO Nesbitt Burns.

Oxford Community Foundation

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CRA # 89481 8103 RR 0001

Louise Wardrop
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